

The MAUS ValueMax® Certified Advisor Course

How to create a One Page Exit Plan©

...in under 90 minutes using the powerful
ValueMax Software Program

THE QUICKEST WAY TO GROW YOUR BUSINESS ADVISORY



Exit Planning is the fastest growing profitable niche for advisors, accountants, wealth planners and business coaches. As a ValueMax® Certified Advisor you'll be educated in the entire exit & succession process, and then shown how to use and effectively leverage the MAUS software to build a profitable exit planning income stream.

Goals during the course:

1. **THEORY:** To provide an overview of the exit planning process and highlight the most important areas. Sample client diagnostics, tools and processes.
2. **SOFTWARE:** To provide a deep dive training into how to use the ValueMax software to generate assessments, action plans and create reports such as the One Page Exit Plan©
3. **REVENUE & IMPLEMENTATION:** How to leverage the credential and software to win new business.

At the end of the course you will have.....

1. Confidence in the process and the software
2. Complete understanding of how to use, configure and leverage the software.
3. Practical insights, role plays and situations of how to use the software to build a successful practice.



PETER HICKEY, MAUS CEO

“This workshop is designed to give all professional advisors, the confidence and practical knowledge to successfully deliver EXIT PLANNING services.”

Walk away with:

- ValueMax Advisor credential and logo
- Soft copy of the One-Page Exit Plan© templates to brand with your logo
- A Step by Step manual to explain the process
- Software mentoring and follow up training courses after the course ends.

The ValueMax® Certified Advisor Workshop Will Explore:

1. Introduction to the exit planning opportunity
2. How to explain and clarify client goals into a One Page Summary.
3. Deep dive software training on the ValueMax Program®
4. How to leverage the credential and software to win new business.

**Courses in; San Francisco,
Houston, Sydney, London,
Brisbane and Melbourne...**

BOOK NOW... Go to www.maus.com.au or for a
FREE information kit email sales@maus.com.au or
call 1300 300 586